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**Great Harvest Maeta Group Holdings Limited**

**榮 豐 聯 合 控 股 有 限 公 司**

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 3683)**

## **COMPLETION OF MAJOR AND CONNECTED TRANSACTION INVOLVING THE ISSUE OF CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 23 December 2015 and the circular of the Company dated 15 April 2016 (the “**Circular**”), in relation to, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder, including the Acquisition and the issue of the Convertible Bonds, which were approved by the Shareholders at the EGM. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context herein requires otherwise.

The Board is pleased to announce that all the conditions precedent of the Sale and Purchase Agreement had been fulfilled and Completion took place on 10 May 2016. Accordingly, the Company is beneficially interested in the entire share capital of the Target Company, which indirectly via its subsidiaries holds 91% interest in the PRC Company which holds the Land.

For and on behalf of the Board  
**Great Harvest Maeta Group Holdings Limited**  
**Yan Kim Po**  
*Chairman*

Hong Kong, 10 May 2016

*As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.*

*This announcement has been prepared in English and translated into Chinese. In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.*