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Great Harvest Maeta Group Holdings Limited
榮 豐 聯 合 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
SUPPLEMENTAL AGREEMENT IN RELATION
TO EXTENSION OF LONGSTOP DATE
AND OTHER AMENDMENTS**

Reference is made to (i) the announcement of the Company dated 23 December 2015 (the “**Announcement**”) in relation to, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder, including the Acquisition and the issue of the Convertible Bonds, which are subject to approval by the Shareholders at the EGM; and (ii) the announcements of the Company dated 15 January 2016, 19 February 2016 and 29 February 2016 (the “**Delay Announcements**”) respectively in respect of the delay in despatch of circular of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

Further delay in despatch of the Circular

As stated in the Delay Announcements, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition and the Convertible Bonds, (ii) a letter from the independent financial adviser, (iii) a letter from the Independent Board Committee, and (iv) a notice to convene the EGM, to the Shareholders on or before 31 March 2016.

As additional time is required to prepare the information required for inclusion in the Circular, the Company expects the despatch of the Circular will be further delayed to a date falling on or before 15 April 2016.

Supplemental Agreement

Pursuant to the Sale and Purchase Agreement, if any of the conditions precedent has not been satisfied (or, as the case may be, waived by the Company) on or before 12:00 noon on 31 March 2016, or such later date as the Company may agree, the Sale and Purchase Agreement shall cease and determine. To allow additional time for the parties to procure the satisfaction of the conditions precedent of the Sale and Purchase Agreement, after arm’s length negotiations, the Company and the Vendors entered into a supplemental agreement on 31 March 2016 (after trading hours) (the “**Supplemental Agreement**”) pursuant to which the

parties agreed, among others, to extend the longstop date under the Sale and Purchase Agreement to 31 December 2016 (the “**Longstop Date**”) and to amend certain other terms of the Sale and Purchase Agreement.

Save for the extension of the Longstop Date and the amendments on other terms and conditions in association with such amendments, all other terms and conditions of the Sale and Purchase Agreement shall continue to remain in full force and effect.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 31 March 2016

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.

This announcement has been prepared in English and translated into Chinese. In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.