

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Great Harvest Maeta Group Holdings Limited
榮 豐 聯 合 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of the Company dated 23 December 2015 (the “**Announcement**”) in relation to, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder, including the Acquisition and the issue of the Convertible Bonds, which are subject to approval by the Shareholders at the EGM; and (ii) the announcement of the Company dated 15 January 2016 (the “**Delay Announcement**”) in respect of the delay in despatch of circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

As stated in the Delay Announcement, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition and the Convertible Bonds, (ii) a letter from the independent financial adviser, (iii) a letter from the Independent Board Committee, and (iv) a notice to convene the EGM, to the Shareholders on or before 19 February 2016.

As additional time is required to prepare the information required for inclusion in the Circular, the Company expects the despatch of the Circular will be further delayed to a date falling on or before 29 February 2016.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 19 February 2016

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.

This announcement has been prepared in English and translated into Chinese. In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.