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Great Harvest Maeta Group Holdings Limited
榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The Board proposes to increase the authorised share capital of the Company from HK\$10,000,000 divided into 1,000,000,000 Shares to HK\$20,000,000 divided into 2,000,000,000 Shares by the creation of additional 1,000,000,000 Shares, which will rank pari passu with all existing Shares.

The proposed increase in authorised share capital of the Company is conditional upon the passing of an ordinary resolution by the Shareholders at the forthcoming AGM, which is expected to be convened on 25 September 2015. Further details about the proposed increase in authorised share capital of the Company will be included in the circular in relation to the AGM to be dispatched to the Shareholders on 26 August 2015.

The current authorised share capital of Great Harvest Maeta Group Holdings Limited (the “**Company**”) is HK\$10,000,000 divided into 1,000,000,000 shares of HK\$0.01 each (the “**Shares**”). As at the date of this announcement, 916,050,000 Shares are in issue and share options granted under the share option scheme of the Company and carrying rights to subscribe for an aggregate of 28,750,000 Shares remain outstanding. In addition, convertible bonds in the outstanding principal amount of US\$3,000,000 carrying the right to convert into up to 19,763,513 new Shares at the exercise price of HK\$1.184 per Share at the exchange rate of US\$1 to HK\$7.8 remained outstanding.

In order to provide the Company with flexibility for fund raising by allotting and issuing new Shares in the future as and when appropriate for future investment opportunities and other corporate purposes, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to increase the authorised share capital of the Company to HK\$20,000,000 by the creation of additional 1,000,000,000 Shares, all of which will rank pari passu with all existing Shares.

Immediately after the completion of the increase in authorised share capital of the Company and assuming no Shares are issued or repurchased from the date of this announcement up to the annual general meeting of the Company to be convened on 25 September 2015 (the “**AGM**”), the authorised share capital of the Company will be HK\$20,000,000 divided into 2,000,000,000 Shares, with 916,050,000 Shares in issue and 1,083,950,000 Shares remaining unissued.

The proposed increase in authorised share capital of the Company is subject to the approval by the shareholders of the Company (the “**Shareholders**”) by way of an ordinary resolution at the AGM.

An ordinary resolution will be proposed at the AGM to approve the proposed increase in the authorised share capital of the Company. A circular containing, among other matters, details of the proposed increase in authorised share capital of the Company, together with a notice of the AGM and the related proxy form, is expected to be dispatched to the shareholders of the Company on 26 August 2015.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 25 August 2015

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.