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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects that the consolidated loss for the year ended 31 March 2015 will be more substantial as compared to the consolidated loss for the year ended 31 March 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Great Harvest Maeta Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 March 2015, the board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group expects that the consolidated loss for the year ended 31 March 2015 will be more substantial as compared to the consolidated loss for the year ended 31 March 2014. Such deterioration in consolidated loss was mainly attributable to the unfavourable operating environment of the shipping market and the impairment losses of the Group’s vessels which are subject to assessment by the auditor of the Company. With difficult shipping market condition and challenging operating environment ahead, the Group intends to identify new development opportunities, expand our scope of business and diversify our income stream by actively expanding into other businesses apart from shipping business.

The Board wishes to state that this announcement is made based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 March 2015. Details of the financial information and performance of the Group for the year ended 31 March 2015 will be disclosed in the annual results announcement which is expected to be published by the end of June 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 27 May 2015

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.