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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (the “Board”) of directors (the “Directors”) of Great Harvest Maeta Group Holdings Limited (the “Company”) announces that on 30 April 2015, the Company granted a total of 14.1 million share options (the “Share Options”), each carrying the right to subscribe for one Share (as defined below), to certain eligible participants (the “Grantees”), subject to their acceptance, under the share option scheme adopted by the Company on 19 August 2011 (the “Scheme”). The Share Options shall entitle the Grantees to subscribe for a total of 14.1 million new ordinary shares of par value HK\$0.01 each (the “Shares”) in the share capital of the Company, representing approximately 1.70% of the issued share capital of the Company as at the date of approval of the Scheme and the date of this announcement. Details of the Share Options granted are as follows:

Date of grant:	30 April 2015 (the “Date of Grant”)
Exercise price of the Share Options granted:	HK\$1.20 per Share
Number of the Share Options granted:	14,100,000 Share Options
Validity period of the Share Options granted:	Ten years from the Date of Grant, i.e. from 30 April 2015 to 29 April 2025 (both days inclusive)
Exercise period of the Share Options granted:	All the 14,100,000 Share Options shall be exercisable from 30 April 2015 to 29 April 2025 (both days inclusive)
Closing price of the Shares on the Date of Grant:	HK\$1.08 per Share

The exercise price of the Share Options granted is HK\$1.20 per Share, which is higher than (i) the closing price of HK\$1.08 per Share as stated in the Stock Exchange's daily quotation sheet on the Date of Grant; (ii) the average closing price of HK\$1.192 per Share as stated in the Stock Exchange's daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) the par value of HK\$0.01 per Share.

Among the 14,100,000 Share Options granted, 4,700,000 Share Options were granted to Directors, details of which are set out below:

Name of the Grantees	Position held with the Company	Number of Share Options granted
CAO Jiancheng	Executive Director	2,300,000
CHEUNG Kwan Hung	Independent Non-Executive Director	800,000
CHAN Chung Bun, Bunny	Independent Non-Executive Director	800,000
WAI Kwok Hung	Independent Non-Executive Director	800,000
	Total:	4,700,000

In accordance with Rule 17.04(1) of the Listing Rules, the grant of Share Options to the above Directors has been approved by the independent non-executive Directors of the Company (the "Independent Non-Executive Directors"), save that each of the Independent Non-Executive Directors has abstained from approving the resolution relating to the grant of the Share Options to him.

Save as disclosed above, none of the other Grantees is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined under the Listing Rules) of any of them.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 30 April 2015

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.