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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

DISCLOSURE PURSUANT TO RULE 13.18

This announcement is made by Great Harvest Maeta Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By a loan agreement (the “**Loan Agreement**”) dated 7 July 2014 and entered into between (i) United Edge Holdings Limited, being a wholly-owned subsidiary of the Company, as borrower (the “**Borrower**”); (ii) the Company as guarantor; and (iii) a bank as lender, the lender has agreed to grant a loan facility (the “**Facility**”) for the aggregate principal amount of up to US\$16 million to the Borrower to finance the acquisition cost of a vessel to be acquired by the Borrower as disclosed in the Company’s announcement dated 20 May 2014 (the “**Vessel**”).

The principal amount of the Facility shall be repaid by 28 consecutive quarterly instalments, commencing on the date 3 months after the drawdown date. The Facility is secured by, inter alia, (a) corporate guarantee from the Company; (b) first priority mortgage over the Vessel; (c) first priority assignment of charter-hire income, insurances and requisition compensation in respect of the Vessel; and (d) share charge over the entire issued share capital of the Borrower.

The Loan Agreement contains the usual cross default provisions and a further requirement that Mr. Yan Kim Po (“**Mr. Yan**”) and Ms. Lam Kwan (“**Ms. Lam**”) shall ultimately hold not less than 51% of the issued share capital of the Company. A breach of such requirement will constitute an event of default under the Loan Agreement, and as a result, the Facility is liable to be declared immediately due and payable. The occurrence of such circumstance may trigger the cross default provisions of other banking or credit facilities available to the Group and, as a possible consequence, these other facilities may also be declared to be immediately due and payable.

As at the date of this announcement, Ablaze Rich Investments Limited, a company wholly-owned and controlled by Mr. Yan and Ms. Lam, owns about 74.26% of the entire issued share capital in the Company. Each of Mr. Yan, Ms. Lam and Ablaze Rich Investments Limited is a controlling shareholder of the Company for the purpose of the disclosure obligation under Rule 13.18 of the Listing Rules.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 7 July 2014

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.