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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

ANNOUNCEMENT

This announcement is made by Great Harvest Maeta Group Holdings Limited (the “**Company**”) in relation to the deed of non-competition (the “**Deed of Non-competition**”) entered into between the controlling shareholders (the “**Controlling Shareholders**”) of the Company, namely Mr. Yan Kim Po, Ms. Lam Kwan and Ablaze Rich Investments Limited, and the Company (for itself and on behalf of its subsidiaries from time to time) with effect from the date on which trading of the shares of the Company on the main board of The Stock Exchange of Hong Kong Limited first commenced, i.e. 11 October 2010. Further details of the Deed of Non-competition are set out in the section headed “Relationship with the Controlling Shareholders — Deed of Non-competition” of the prospectus of the Company dated 27 September 2010.

Pursuant to the Deed of Non-competition, the independent non-executive directors of the Company shall review, at least on an annual basis, the compliance with the Deed of Non-competition by the Controlling Shareholders and their respective associates (as defined under the Rules Governing the Listing of Shares on The Stock Exchange of Hong Kong Limited), or first rights of refusal provided by the Controlling Shareholders and their respective associates on their existing or future competing businesses.

The independent non-executive directors of the Company have reviewed the compliance with the Deed of Non-competition during the year ended 31 March 2012 and up to the date of this announcement based on information provided by or obtained from the Controlling Shareholders, and they are satisfied that the Controlling Shareholders have complied with the Deed of Non-competition.

For and on behalf of the board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 20 September 2012

As at the date of this announcement, the executive directors of the Company are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive directors of the Company are Mr. Cheung Kwan Hung, Mr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.