

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

DISCLOSURE PURSUANT TO RULE 13.18

This announcement is made by Great Harvest Maeta Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 19 January 2012, 12 February 2018 and 9 May 2018 (the “**Announcements**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to a side letter dated 27 February 2019 and issued by a bank as agent for the lenders as referred to in the Facility Agreement and as a swap provider and acknowledged by (1) Bryance Group, a wholly-owned subsidiary of the Company, as borrower; (2) the Company as guarantor; and (3) Greater Shipping Co., Ltd, a wholly-owned subsidiary of the Company, the term of repayment of the principal amount of the Facility has been amended to reflect that the final repayment date of the Facility Agreement has been extended to 18 April 2019.

Save for the change in the term of repayment and the final repayment date of the Facility Agreement as set out above, the security provided for the Facility Agreement, the usual cross default provisions, the Directorship Requirement and the 51% Shareholding Requirement as disclosed in the announcement dated 19 January 2012 remains in full force and effect. A breach of the 51% Shareholding Requirement or Directorship Requirement will constitute an event of default under the Facility Agreement, and as a result, the Facility is liable to be declared immediately due and payable. The occurrence

of such circumstance may trigger the cross default provisions of other banking or credit facilities available to the Group and, as a possible consequence, these other facilities may also be declared to be immediately due and payable.

As at the date of this announcement, the principal amount of the Facility outstanding is approximately US\$7.25 million.

As at the date of this announcement, Ablaze Rich Investments Limited, a company wholly-owned and controlled by Mr. Yan and Ms. Lam, owns about 70.87% of the entire issued share capital in the Company. Each of Mr. Yan, Ms. Lam and Ablaze Rich Investments Limited is a controlling shareholder of the Company for the purpose of the disclosure obligation under Rule 13.18 of the Listing Rules.

For and on behalf of the Board
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 27 February 2019

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.