

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2011</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Great Harvest Maeta Group Holdings Limited |  |
|----------------|--|--|
| Date Submitted | 03/10/2011                                 |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>3683</u> Descrip | ption : Ordinary       | Shares                           |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 1,000,000,000          | HK\$0.01                         | HK\$10,000,000                                  |
| Increase/(decrease)                  | N/A                    |                                  | N/A   |
| Balance at close of the month        | 1,000,000,000          | <u>HK\$0.01</u>                  | HK\$10,000,000                                  |
| (2) Stock code : <u>N/A</u> Descrip  | ption :                |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

## 2. Preference Shares

| Stock code :        | N/A            | _Descripti | on :                     |                                  |   |
|---------------------|----------------|------------|--------------------------|----------------------------------|---|
|                     |                |            | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding n | nonth _    |                          |                                  |   |
| Increase/(decrease  | e)             | _          |                          |                                  |   |
| Balance at close of | of the month   | -          |                          |                                  |   |

## 3. Other Classes of Shares

| iption :                       |                                  |   |
|--------------------------------|----------------------------------|---|
| No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                |                                  |   |
|                                |                                  |   |
|                                |                                  |   |
|                                | No. of other                     | Par value<br>No. of other (State                |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 830,000,000            |     |                  |                      |  |
| Increase/ (decrease)<br>during the month | N/A                    |     |                  |                      |  |
| Balance at close of the month            | 830,000,000            |     |                  |                      |  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and - |         | Movement duri  | ng the month |  | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---------|----------------|--------------|--|---|--|
| class of shares<br>issuable   | Granted | Exercised      | Cancelled    | Lapsed                                     |   |  |
| 1.Share OptionScheme(Adoption date:19 August 2011)  |         |                |              |  |   |  |
| ( / / )       ordinary shares       (Note 1)  | N/A     | N/A            | N/A          | N/A  | N/A   | N/A  |
| <u>2. N/A</u>   |         |                |              |  |   |  |
| ( / / )<br>shares<br>(Note 1)   |         |                |              |  |   |  |
| <u>3. N/A</u>   |         |                |              |  |   |  |
| ( / / )<br>shares<br>(Note 1)   |         |                |              |  |   |  |
|   |         | То             |              | ary shares)<br>nce shares)<br>Other class) | N/A<br>N/A<br>N/A   |  |
| Total funds raised durin<br>options (State currency)  |         | om exercise of |              | Nil  |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A                              | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                                  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price | ·   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A                                  | ( / / )   |                                  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |                                  |  |  |  |
|   | Tota  | (Prefere                         | ary shares)<br>nce shares)<br>Dther class) | N/A<br>N/A<br>N/A  |  |

| Convertibles (i.e. Convertible i  | For Main Board and GEM listed issuers<br>e into Shares of the Issuer which are to be Listed) |  |                                  |                                    |  | d issuers  |
|---|--|--|----------------------------------|------------------------------------|--|--|
| Class and description   |  | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A                               | ( / / )  |  |                                  |                                    |  |  |
|   | _  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |  |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A          | ( / / )  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
| Stock code (if listed)  |  |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |  |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                                    |  |  |                                  |                                    |  |  |
| (dd/mm/yyyy)<br>4. N/A  | ( / / )  |  |                                  |                                    |  |  |
|   |  |  |                                  |                                    |  |  |
| Stock code (if listed)  |  |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |  |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                                    |  |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )  |  | Total C. (Ordin                  |                                    | N/A  | -  |
|   |  |  |                                  | ence shares)<br>Other class)       | N/A<br>N/A   | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|--|--|
| linereto   | as at close of the month   |
|  |  |
|  |  |
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|  |  |
|  |  |
|  |  |
| -  |  |
|  |  |
|  |  |
|  |  |
|  |  |
| N/A  |  |
| N/A  |  |
| N/A  |  |
|  | issuer issued during<br>the month pursuant<br>thereto                  |

| shares of shares<br>issuer issued issuer w<br>during the may<br>month issue<br>pursuant pursu<br>thereto thereto<br>close o  | Ot | her Movements in | Issued Share Capital |                          |       |   | No. of new  | No. of new |
|--|----|------------------|----------------------|--------------------------|-------|---|---|------------|
| 1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       N/A         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ N/A       Issue and allotment $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(Mote 1)$ Issue and allotment $(///)$ <td< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th>shares of<br/>issuer issued<br/>during the<br/>month<br/>pursuant</th><th>shares of</th></td<>   |    | Type of Issue    |                      |                          |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant | shares of  |
| 1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(d/mm/yyyy) $(///)$ N/A         2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |                  |                      | Class of shores issuehls |       |   |   |            |
| 1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         2. Open offer       At price : State<br>currency       Issue and allotment<br>(Note 1)         2. Open offer       At price : State<br>currency       Issue and allotment<br>(Ate : (dd/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)         Issue and allotment<br>(Note 1) $(///)$ Bonus issue       State<br>Class of shares issuable<br>(Note 1)         4. Bonus issue       Class of shares issuable<br>(Note 1)         Issue and allotment<br>(Note 1) $(///)$ Issue and allotment<br>(Note 1) $(///)$ 4. Bonus issue       Class of shares issuable<br>(Note 1)         Issue and allotment<br>(More 1) $(///)$ Issue and allotment<br>(More 1) $(///)$ EGM approval date: $(///)$ Bonus issue       Issue and allotment<br>(More 1)         Issue and allotment<br>(More 1) $(///)$  |    |                  |                      |                          |       |   |   |            |
| $\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency  | 1. | Rights issue     |                      |                          | ( / / | ) |   |            |
| 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date}}$ 2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date}}$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (///)         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)         Issue and allotment (///)       N/A         Issue and allotment (///)       (///)   |    |                  |                      |                          | ( / / | ) |   |            |
| 2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date:<br>(dd/mm/yyyy) $(///)$ N/A         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)  |    |                  |                      |                          |       |   | <u>N/A</u>  |            |
| 2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Begin in the state is equal to the state is e |    |                  |                      | Class of shares issuable |       |   |   |            |
| 2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:         (// / )       N/A         4. Bonus issue       Issue and allotment date:         (// / )       Issue and allotment date:         (// / )       EGM approval date:         (// / )       Issue and allotment date:         (// / )       EGM approval date:         (// / )       EGM approval date:         (// / )       EGM approval date:   |    |                  |                      | (Note 1)                 |       |   |   |            |
| Image: Class of shares issuable (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)         EGM approval date:       (///) (//) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)   | 2. | Open offer       |                      |                          | ( / / | ) |   |            |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ N/A         4. Bonus issue       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)   |    |                  |                      |                          | ( / / | ) |   |            |
| 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $N/A$ Class of shares issuable $N/A$ Issue and allotment $( / / )$ Issue $( / )$ Issue   |    |                  |                      |                          |       |   | <u>N/A</u>  |            |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)  |    |                  |                      |                          |       |   |   |            |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u><br>4. Bonus issue Issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy) EGM approval date: ( / / )  | 3. | Placing          | At price : State     | Issue and allotment      | ( / / | ) |   |            |
| N/A       Class of shares issuable       (Note 1)       4. Bonus issue       Issue and allotment       (///)       EGM approval date:       (///)       (dd/mm/yyyy)   |    |                  |                      | EGM approval date:       | ( / / | ) |   |            |
| 4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)  |    |                  |                      | (((())))))               |       |   | <u>N/A</u>  |            |
| 4. Bonus issue   |    |                  |                      |                          |       |   |   |            |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                  |                      | (Note 1)                 |       |   |   |            |
| (dd/mm/yyyy)   | 4. | Bonus issue      |                      |                          | ( / / | ) |   |            |
|  |    |                  |                      |                          | ( / / | ) | NT / A  |            |
|  |    |                  |                      |                          |       |   | <u>IN/A</u>   |            |

|    | Type of Issue        |                           | F   | For Main 2 | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|---------------------------|---|------------|------|---|----------------------|
|    |                      |                           | Class of shares issuable (Note 1)             |            |      |   |                      |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /      | )    |   |                      |
|    |                      |                           | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    | N/A   |                      |
|    |                      |                           | Class of shares repurchased ( <i>Note 1</i> ) |            |      |   |                      |
| 6. | Repurchase of shares |                           | Cancellation date :<br>(dd/mm/yyyy)           | ( / /      | )    |   |                      |
|    |                      |                           | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    | N/A   |                      |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> )    |            |      |   |                      |
| 7. | Redemption of shares |                           | Redemption date :<br>(dd/mm/yyyy)             | ( / /      | )    |   |                      |
|    |                      |                           | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    | <u>N/A</u>  |                      |
|    |                      |                           | Class of shares issuable (Note 1)             |            |      |   |                      |
| 8. | Consideration issue  | At price : State          | - Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /      | )    |   |                      |
|    |                      |                           | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | )    | N/A   |                      |
|    |                      |                           |   |            |      |   |                      |

|    |                             |                  | For Main Board and GEM list  | ed issuers  |
|----|-----------------------------|------------------|--|---|
|    | Type of Issue               |                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto   | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9. | Capital<br>reorganisation   |                  | Class of shares issuable<br>(Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u>            |   |
| 10 | . Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>— Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A</u> |   |
|    |                             |                  | Total E. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Submitted by: LAU Ying Kit

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.