

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2011		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Great H	Harvest Maeta Group	Holdings Limit	ted
Date Submitted 04/04/2	2011		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 3683 Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

HK\$10,000,000

## 2. Preference Shares Stock code: N/A Description: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State

*currency*):

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	830,000,000				
Increase/ (decrease) during the month	N/A				
Balance at close of the month	830,000,000				

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6	.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A				F		
111/11						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
(1/0701)						
3. N/A						
3.17/1						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f			
options (State currency				Nil		
	′ ′					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares		<u></u>				-
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
7. 17/2	  					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )		T . 1.G . (0.1)		NI/A	
				ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(0.1111 1.1111)	1,112	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) (///)At price : State currency -Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable -(*Note 1*) At price : State currency (///)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_\_\_ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71	Class of shares issuable			
	Stata	(Note 1)	( / / )		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	
				N/A	
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	
				N/A	
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		(,,,,,,,,		N/A	
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	

For Main Board and GEM listed issuers

		POI Maiii D	oard and GEM IIS	
			No. of new	No. of new
			shares of	shares of
			during the	issuer which may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
	71.			
		Class of shares issuable	_	
		(Note 1)		
		(   1	`	
9.	Capital	Issue and allotment	)	
	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: ( / /	)	
		(dd/mm/yyyy)		
		(44,1 ) ) ) ) ) /	N/A	
		Class of shares issuable	_	
		(Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / /	)	
	(Please specify) At price: State currency	issue and anothern	)	
		date : (dd/mm/yyyy)		
		EGM approval date: ( / /	)	
		(dd/mm/yyyy)	N/A	
		`		
		Total E. (Ordinary sh	ares) N/A	
		(Preference sh	ares) N/A	*
			class) N/A	•
To	tal in angaga / (da angaga) in andinany ahanga duning th	a month (i.e. Total of A to E).	(1)	N/A
10	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(-)	
			(2)	N/A
			-	NT/A
To	tal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	-	N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A
(T	hese figures should be the same as the relevant figure	es under II above ("Movements in Issa	ued Share Capita	l").)

Remarks (if any):
Submitted by: <u>LAU Ying Kit</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.