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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3683)

EXERCISE IN FULL OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was exercised in full by Taifook Securities on 12 October 2010 in respect of 30,000,000 Shares, representing 15% of the Offer Shares initially being offered under the Share Offer, to cover over-allocations in the Placing.

The Over-allotment Shares will be issued and allotted by the Company at HK\$1.13 per Share (excluding brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%), being the Offer Price per Share in connection with the Share Offer.

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Pursuant to the Stock Borrowing Agreement, Taifook Securities has borrowed 30,000,000 Shares from Ablaze Rich to cover over-allocations in the Placing. The Over-allotment Shares will be used to facilitate the return in full to Ablaze Rich of the 30,000,000 Shares borrowed which were used solely to cover over-allocations in the Placing.

Listing of and permission to deal in the Over-allotment Shares have been granted by the Listing Committee. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board at 9:30 a.m. on 15 October 2010.

As shown in the shareholding structure of the Company set out below, immediately before the issue and allotment of the Over-allotment Shares by the Company, 25% of the issued share capital of the Company is held by public Shareholders. Such shareholding percentage will be increased to about 27.7% of the enlarged issued share capital of the Company immediately after the issue and allotment of the Over-allotment Shares by the Company.

The shareholding structure of the Company immediately before and after the issue and allotment of the Over-allotment Shares by the Company are as follows:

Name of Shareholder	Immediately before the issue and allotment of the Over-allotment Shares		Immediately after the issue and allotment of the Over-allotment Shares	
	Number of Shares	Approximate percentage of shareholding	Number of Shares	Approximate percentage of shareholding
Ablaze Rich (<i>note 1</i>)	600,000,000	75%	600,000,000	72.3%
Public	<u>200,000,000</u>	<u>25%</u>	<u>230,000,000</u>	<u>27.7%</u>
	<u>800,000,000</u>	<u>100%</u>	<u>830,000,000</u>	<u>100%</u>

Notes:

1. Ablaze Rich is owned as to 51% by Mr. Yan and 49% by Ms. Lam. By virtue of the SFO, each of Mr. Yan and Ms. Lam is taken to be interested in the Shares held by Ablaze Rich.
2. This includes the 30,000,000 Shares borrowed by Taifook Securities pursuant to the Stock Borrowing Agreement.

The additional net proceeds to be received by the Company upon issue and allotment of the Over-allotment Shares are estimated to be about HK\$32.5 million which will be applied by the Company in the proportions and for the purposes as set out in the section headed “Future plans and use of proceeds from the New Issue — Use of proceeds” in the Prospectus. With the Over-allotment Option exercised in full, the total net proceeds from the New Issue to be received by the Company are estimated to be about HK\$187.5 million.

Following the exercise of the Over-allotment Option in full and the issue and allotment of the Over-allotment Shares, the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

Further announcement will be made by the Company after the end of the stabilisation period in connection with the Share Offer pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

For and on behalf of the Board of
Great Harvest Maeta Group Holdings Limited
Yan Kim Po
Chairman

Hong Kong, 12 October 2010

As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Mr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese).