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**Great Harvest Maeta Group Holdings Limited**  
**榮 豐 聯 合 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3683)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of the Company dated 23 December 2015 (the “**Announcement**”) in relation to, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder, including the Acquisition and the issue of the Convertible Bonds, which are subject to approval by the Shareholders at the EGM; and (ii) the announcements of the Company dated 15 January 2016 and 19 February 2016 (the “**Delay Announcements**”) respectively in respect of the delay in despatch of circular of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

As stated in the Delay Announcements, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition and the Convertible Bonds, (ii) a letter from the independent financial adviser, (iii) a letter from the Independent Board Committee, and (iv) a notice to convene the EGM, to the Shareholders on or before 29 February 2016.

As additional time is required to prepare the information required for inclusion in the Circular, the Company expects the despatch of the Circular will be further delayed to a date falling on or before 31 March 2016.

For and on behalf of the Board  
**Great Harvest Maeta Group Holdings Limited**  
**Yan Kim Po**  
*Chairman*

Hong Kong, 29 February 2016

*As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.*

*This announcement has been prepared in English and translated into Chinese. In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.*