

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Great Harvest Maeta Group Holdings Limited |
|----------------|--|
| Date Submitted | 01/02/2016 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>3683</u> Descri | ption : Ordinary | Shares | |
|--|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 2,000,000,000 | <u>HK\$0.01</u> | HK\$20,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | | ~ 1 | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | • | (State | capital |
| Balance at close of preceding month Increase/(decrease) | • | (State | capital |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding n | onth | · | |
| Increase/(decrease | e) | | | |
| Balance at close of | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | scription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 916,050,000 | | | |
| Increase/ (decrease) during the month | N/A | | | |
| Balance at close of the month | 916,050,000 | | | |

III. Details of Movements in Issued Share Capital

| Sha | re C | Optio | ons | (under | Share | Opti | ion S | Scheme | es of | the | e 1 | [ssuer] |) | |
|-----|------|-------|-----|--------|-------|------|-------|--------|-------|-----|-----|---------|---|--|
| ſ | | | 0 | 1 | | | | | | | | | | |

| Particulars of share option scheme including EGM approval date | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|-----------------|----------------|--------------|---|--|
| (dd/mm/yyyy) and class of shares | Countral | | T | Tanad | | |
| issuable 1.Share Option | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme | | | | | | |
| (Adoption date: | | | | | | |
| 19 August 2011) | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.15 | | | | | | |
| Date of grant: | | | | | | |
| (21/10/2011) | | | | | | |
| ordinary shares | Nil | Nil | Nil | Nil | Nil | 17,000,000 |
| (Note 1) | 1111 | | | | 1 (11 | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| (Adoption date: | | | | | | |
| 19 August 2011) | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.20 | | | | | | |
| Date of grant: | | | | | | |
| (30/04/2015) | | | | | | |
| ordinary shares | Nil | Nil | Nil | Nil | Nil | 11,750,000 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | Nil | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised durin options (State currency) | | rom exercise of | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding mont | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------|---|--|--|
| <u>1. N/A</u> | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | _ _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | _ | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | То | (Prefere | hary shares) ence shares) | N/A N/A | |
| | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds US\$ \$3,000,000 \$3,000,000 19,763,513 Stock code (if listed) Class of shares issuable (Note 1) Ordinary HK\$1.184 (The exchange rate: Subscription price US\$1=HK\$7.8) EGM approval date (if applicable) (dd/mm/yyyy)) (08/08/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | - | |
| 2. N/A | | |
| 2. <u>N/A</u> | - | |
| | | |
| | - | |
| shares (Note 1) | | · · · · · · · · · · · · · · · · · · · |
| 3. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | ler movements in i | ssued Share Capital | | | | No. of new | No. of new |
|----|--------------------|------------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable | | | | |
| | | Ctata | (Note 1) | (|) | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI / A | |
| | | | | | | <u>N/A</u> | |

| | Type of Issue | | <u>٦</u> | <u>`or Main l</u> | Board | d and GEM liste No. of new shares of issuer issued during the month pursuant thereto | ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------|---|-------------------|-------|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | currency — | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u> </u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | <u></u> | |

| | | 1 | Of Main Doard | l and GEM liste | ed issuers |
|------------------------|------------------------------|---|--|--|---|
| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (Note 1) | | | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | <u>N/A</u> | |
| Other | | Class of shares issuable (<i>Note 1</i>) | | | |
| (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | |
| | | Total E. (C (Pre | eference shares | s) <u>N/A</u> | |
| | Other | Capital reorganisation Other (Please specify) At price State | Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Mote E) | Capital reorganisation Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) Other (Please specify) At price : State currency Class of shares issuable (// /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Other (Please specify) At price : State currency EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) Total E. (Ordinary shares (Preference shares super stares (Preference stares (Preference stares super stares (Preference stares (P | $\begin{array}{c} \begin{array}{c} \text{shares of} \\ \text{issuer issued} \\ \text{during the} \\ \text{month} \\ \text{pursuant} \\ \text{thereto} \end{array}$ $\begin{array}{c} \text{Type of Issue} \\ \text{Capital} \\ \text{reorganisation} \end{array} \qquad \begin{array}{c} \text{Class of shares issuable} \\ \text{Issue and allotment} \\ \text{date : (dd/mm/yyyy)} \end{array} \qquad \begin{array}{c} (///) \\ \text{KA} \end{array}$ $\begin{array}{c} \text{Chass of shares issuable} \\ \text{Class of shares issuable} \end{array}$ $\begin{array}{c} \text{Class of shares issuable} \\ \text{Class of shares issuable} \end{array}$ $\begin{array}{c} \text{M/A} \end{array}$ $\begin{array}{c} \text{N/A} \end{array}$ $\begin{array}{c} \text{Class of shares issuable} \\ \text{Class of shares issuable} \end{array}$ $\begin{array}{c} \text{Class of shares issuable} \\ \text{Class of shares issuable} \end{array}$ $\begin{array}{c} \text{M/A} \end{array}$ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: LAU Ying Kit

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.